

Fragility and the dynamic crossover in lubricants

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Abstract: The property of fragility in glass forming liquids is introduced to elastohydrodynamic lubrication (EHL). Using viscosity measurements for three liquids that have been the subject of traction studies the fragility of liquids is shown to be important to EHL traction and the property that most influences the representative (Eyring) stress. The derivative Stickel analysis is then carried out for lubricants. Using viscosity measurements, the dynamic crossover is detected for the first time in lubricants. The viscosity at the crossover is either constant or varies slowly with temperature and pressure and the crossover pressure varies with temperature in a manner similar to the glass transition pressure. The free-volume model fails to predict the occurrence of the dynamic crossover.

Keywords: elastohydrodynamic lubrication, fragility, traction, pressure–viscosity behaviour, Eyring stress

1 INTRODUCTION

Elastohydrodynamic lubrication (EHL) refers to the piezoviscous liquid films separating high elastic modulus machine elements at the non-conformal contacts that occur in everyday machines such as gears and rolling element bearings. The measurable operating parameters of practical importance for a contact are the film thickness and the traction (friction). Film thickness provides durability for the surfaces and traction is responsible for mechanical energy dissipation. Film thickness is essentially established in a low-pressure region at the inlet side of the contact, whereas traction, for the most part, is generated by the shearing of the film in the high-pressure, Hertz region of contact. For low-molecular weight liquids, the rheological response within the film-forming inlet is Newtonian and the film thickness may be calculated with excellent accuracy [1] from measurements

of the liquid low-shear viscosity and compressibility over the range of pressures existing within the contact. The pressure within the film-forming inlet is quite low, reaching only to about $p = 3/\alpha^*$ (100–400 MPa), where the film-forming pressure–viscosity coefficient may be given by

$$\alpha^*(T) = \left[\int_0^\infty \frac{\mu(p=0)}{\mu(p)} dp \right]^{-1} \quad (1)$$

The strength of the piezoviscous response within the inlet zone may be approximately quantified by equation (1) for determining the Newtonian film thickness. Success in understanding the mechanism of film generation for Newtonian liquids came early through numerical simulations solving the Reynolds equation [2, 3] in combination with the elastic response of the rollers, the ‘full EHL solution’.

Traction, on the other hand, has not easily yielded to numerical simulation of the full EHL problem. The impediment is the large value of the local pressure–viscosity coefficient

$$\alpha(T, p) = \frac{\partial(\ln \mu)}{\partial p} \quad (2)$$

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at the pressures prevailing in the Hertz region. First, the usual algorithms for the solution of the combined Reynolds and elasticity equations become unstable [4] for realistically large values of α . Second, as pointed out by Brix [5] some fifty-five years ago, the Reynolds equation was derived under the assumption of constant viscosity. A piezoviscous liquid will result in significant spatial viscosity derivatives that invalidate this basic equation of hydrodynamic lubrication when the product of pressure–viscosity coefficient and shear stress, $\alpha\tau$, approaches unity [6, 7]. Further hampering progress in traction modelling, in contrast to film thickness modelling, is the apparent lack, except at very low pressures, of a measurable traction which can be attributed to Newtonian response alone.

Two approaches have therefore evolved for the study of traction. In the first, the relationship between the average shear stress in a traction measurement and the slide-to-roll ratio, Σ , of the contacting bodies is considered to have the same functional form as a rheological constitutive law. A sinh-law is assumed for this purpose as a reasonable description of a traction curve at intermediate contact pressures [8, 9]

$$\tau_{\text{ave}} = \tau_E \sinh^{-1}(C_E \Sigma) \quad (3)$$

Here, C_E is a constant for a given load, temperature, and rolling velocity and τ_E is a representative stress (also known as Eyring stress), equal to the slope of a logarithmic traction gradient. The shear stress, averaged over the contact area, is τ_{ave} .

In the second approach, viscometers are employed to measure the generalized viscosity, $\eta(T, p, \tau)$, over an experimentally convenient range of temperature, pressure and shear stress. Models are fitted to these data and the calculated stress integrated over the Hertz region to arrive at the traction. This technique offers the advantage of relating traction to measurable properties which, in the case of high-molecular weight liquids, are also useful for the prediction of film thickness. The disadvantage is that these models could not, until very recently, be incorporated in the usual full EHL numerical solutions. Several laboratories have made progress in generating full numerical solutions [1, 10, 11] using realistic pressure and shear dependence of viscosity to yield excellent agreement with measured film thickness and traction. The EHL field is on the verge of a significant move toward quantitative calculations which would provide insight, for example, into what constitutes a good EHL lubricant. Such calculations require an accurate description of the pressure dependence of viscosity rather than the usual Roelands extrapolation. The most obvious choice for accurate temperature and pressure dependence has been the free-volume model.

The current paper introduces the concept of fragility to EHL and establishes a relationship between

pressure fragility and the representative stress in EHL traction. Fragile liquids sometimes display a dynamic crossover. The first observations of a dynamic crossover are reported in EHL lubricants and it is demonstrated that the free-volume approach fails when the crossover is encountered. The dynamic crossover, therefore, represents a limitation to EHL calculations employing free-volume. Henceforth the term, viscosity, will be used to indicate only the limiting-low-shear stress value.

2 FRAGILITY

The term ‘fragility’ is used to describe differences in the temperature dependences of supercooled, glass-forming liquids [12–15]. Fragile liquids experience greater changes in their properties (are more non-Arrhenius) as the glass transition is approached by cooling than do strong liquids. Fragile behaviour suggests that the short range order of the glass is more rapidly disrupted by an increase in temperature, although the terminology *per se* does not rely on the correctness of this interpretation.

Ordinarily, fragility is illustrated with a plot of the logarithm of viscosity, μ , against reciprocal absolute temperature normalized by the glass transition temperature, T_g/T . See Fig. 1 where it has been assumed that the viscosity at the glass transition, $\mu_g = 10^{10}$ Pa s. An Arrhenius response corresponds to an ascending straight line, indicating the strongest (or least fragile) behaviour, with the viscosity following the Andrade law [16].

$$\mu = \mu_\infty \exp\left[\frac{E_a}{R_g T}\right] \quad (4)$$

This is the behaviour of a strictly thermally-activated liquid. A more fragile response appears in this

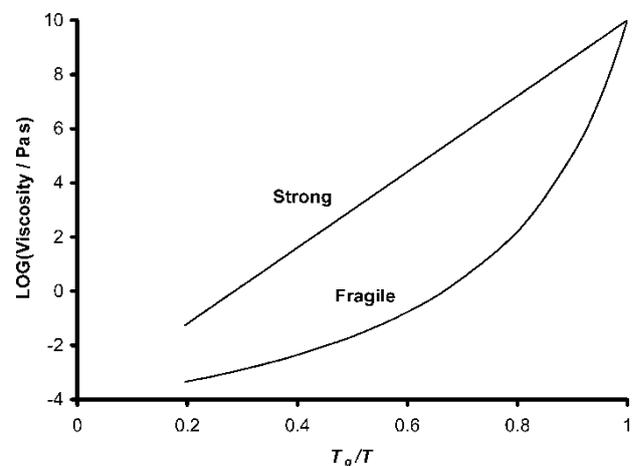


Fig. 1 T_g -normalized Arrhenius plot illustrating the concept of fragility

plot as an upward convex curve, which can be described by the Vogel, Tammann, and Fulcher (VTF) equation [14, 15].

$$\mu = \mu_{\infty} \exp\left[\frac{D_F T_{\infty}}{T - T_{\infty}}\right] \quad (5)$$

Here, D_F is a constant and T_{∞} , the Vogel temperature, is the temperature at which the viscosity diverges. The more fragile liquid exhibits greater departure from Arrhenius behaviour.

The pressure counterpart of the VTF equation is the Johari and Whalley [17] (J&W) equation

$$\mu = \mu_{\infty} \exp\left[\frac{C_F p_{\infty}}{p_{\infty} - p}\right] \quad (6)$$

where C_F is referred to [16] as the pressure-fragility parameter. The equivalent form of relations (5) and (6) suggests that there should be a pressure counterpart to the temperature fragility plot as well. If the reciprocal of temperature is substituted for the pressure in equation (6) with the appropriate fragility parameter, the resulting form is the VTF equation (5). The proposed pressure embodiment of the fragility plot is shown in Fig. 2(a), where the logarithm of viscosity is plotted against the pressure scaled by the glass transition pressure, p/p_g , and once again $\mu_g = 10^{10}$ Pa s. The two liquids shown in Fig. 2, are an 8 cSt commercial grade of polyalphaolefin (PAO) and the model lubricant [8], dibenzylethylbenzene (DBEB) with properties listed in Table 1. Using the classification method of Fig. 1, the DBEB is more fragile than the PAO. The scaling of pressure by the glass transition pressure, employed in Fig. 2(a), somewhat obscures the true difference in pressure dependence of the viscosity of the two liquids since the glass transition pressure of the DBEB is about one-fourth that of the PAO. An alternative representation is shown in Fig. 2(b).

The metric of temperature fragility is [18]

$$m_T = \left[\frac{\partial \ln \mu}{\partial (T_g/T)}\right]_{T=T_g} \quad (7)$$

Here, the natural logarithm is substituted for the common logarithm so that a simple relation with the temperature–viscosity coefficient, $\beta = -\partial \ln \mu / \partial T$, may be obtained

$$m_T = [\beta T]_{T=T_g} \quad (8)$$

Similarly, Paluch *et al.* [19] have defined a pressure-fragility index as

$$m_p^* = \left[\frac{\partial \ln \mu}{\partial (p/p_g)}\right]_{p=p_g} = [\alpha p]_{p=p_g} \quad (9)$$

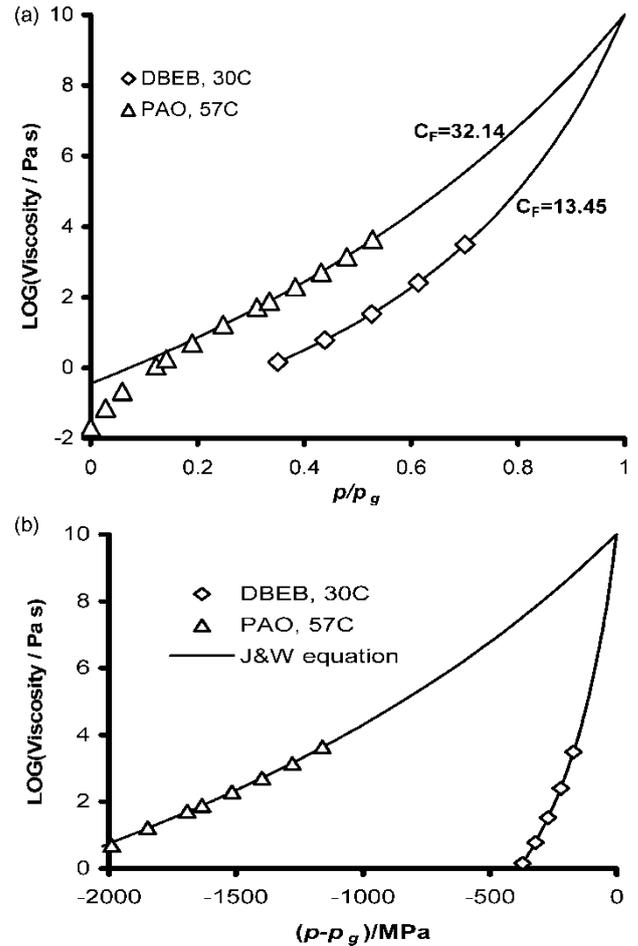


Fig. 2 (a) The pressure counterpart of the fragility plot in Fig. 1 for two liquids that have been employed for traction measurements, (b) an alternative representation of the pressure dependence. The stronger liquid, PAO, displays a large value of representative stress while the more fragile liquid, DBEB, displays an exceptionally low representative stress. The curves are the J&W equation (6)

Although this definition is dimensionless like the temperature version, it is undefined for cases where $p_g \rightarrow 0$. An earlier definition by Paluch *et al.* [20] does not scale the pressure by p_g and will be more useful for

Table 1 Properties of the liquids shown in Fig. 2 and a mineral oil, LVI260

	PAO	DBEB	LVI260
T (K)	330	303	353
μ_{∞} (Pa s)	3.89×10^{-15}	3.43×10^{-8}	6.8×10^{-11}
C_F	32.14	13.45	21.7
p_{∞} (GPa)	5.73	0.857	1.61
p_g^a (GPa)	2.46	0.57	0.86
α_g (GPa) ⁻¹	17.2	145	61.7
τ_E (MPa)	13.2 [21]	0.86 [8]	4 [9]

^a $\mu_g = 10^{10}$ Pa s.

lubricants

$$m_p = \left[\frac{\partial \ln \mu}{\partial p} \right]_{p=p_g} = \alpha_g \quad (10)$$

The two liquids shown in Fig. 2, PAO and DBEB, have perhaps the greatest and smallest respective values of representative stress, τ_E , reported in the literature [9, 21] (Table 1). The PAO and DBEB also have exceptionally small and large respective values of pressure–fragility indices, α_g (Table 1). This suggests a relationship between α_g and τ_E , fragile liquids having small representative stress and strong liquids having large representative stress. The mineral oil, LVI260, used by Johnson and Tevaarwerk [9], is included in Table 1 as an example of a liquid with intermediate representative stress.

3 THE STICKEL ANALYSIS

Stickel *et al.* [22] have introduced a non-model-specific derivative analysis of relaxation time and viscosity data. The temperature–Stickel function is

$$\phi_T = \left[\frac{\partial \ln \mu}{\partial (1/T)} \right]^{-1/2} = (T^2 \beta)^{-1/2} \quad (11)$$

A temperature–Stickel plot of ϕ_T versus reciprocal temperature results in a horizontal line at $\phi_T = \sqrt{R_g/E_a}$ for an Arrhenius response and a descending straight line of slope equal to $-\sqrt{T_\infty/D_F}$ with y -intercept of $\sqrt{1/D_F T_\infty}$ for a VTF response. By analogy, the pressure–Stickel function [23] is

$$\phi_p = \left[\frac{\partial \ln \mu}{\partial (p)} \right]^{-1/2} = \alpha^{-1/2} \quad (12)$$

A pressure–Stickel plot of ϕ_p versus pressure results in a horizontal line at $\phi_p = \alpha^{-1/2}$ for so-called volume-activated dynamics (known as Barus in EHL) and a descending straight line of slope equal to $-\sqrt{1/p_\infty C_F}$ and a zero intercept of $\sqrt{p_\infty/C_F}$ for the J&W equation (6).

Figure 3 is a pressure–Stickel plot for the mineral-based shell turbine oil, T9. Plotted along with the measured data are three pressure–viscosity functions. The parameter values come from a curve fit in the appropriate range of pressure for each model. These are the Barus (although the Barus equation was linear [24]), $\mu = \mu_0 \exp(\alpha p)$, with $\mu_0 = 4.29 \text{ mPa s}$ and $\alpha = 14 \text{ GPa}^{-1}$, the Roelands [25] isothermal model

$$\mu = (63.1 \text{ } \mu\text{Pa s}) \exp \left[\ln \left(\frac{\mu_0}{63.1 \text{ } \mu\text{Pa s}} \right) \times \left(1 + \frac{p}{0.196 \text{ GPa}} \right)^z \right] \quad (13)$$

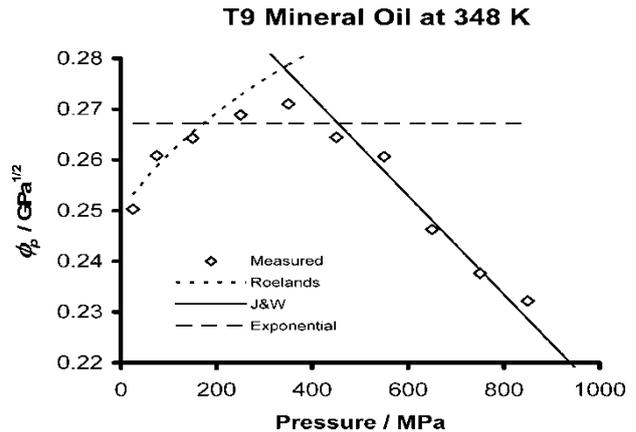


Fig. 3 A pressure–Stickel plot for a commercial turbine oil

with $\mu_0 = 3.39 \text{ mPa s}$ and $z = 0.787$ and the J&W equation (6) with $\mu_\infty = 4.4 \times 10^{-14} \text{ mPa s}$, $C_F = 33$, and $p_\infty = 3.2 \text{ GPa}$. Here $\alpha_g = 27.4 \text{ GPa}^{-1}$.

The Roelands model is the most extensively used pressure–viscosity relation in EHL numerical simulation, although according to Roelands [25] this model is useful only up to the pressure of the inflection, the maximum in the pressure–Stickel plot, and Roelands placed this pressure at 0.1 to 0.5 GPa. Measurements show that the inflection may occur at pressures from negative ‘tensile’ to more than 1 GPa depending on the material and temperature. The J&W equation (6) can be a useful description of the pressure-dependence of viscosity in the Hertz zone for the calculation of EHL traction in point contact [26] when reproducing the EHL traction behaviour of equation (3). Johnson and Tevaarwerk [27] found that for another Shell turbine oil of higher viscosity grade, T33, the sinh-law of equation (3) provides an accurate description of the average contact shear stress over a three decade range of $10^{-4} < \Sigma < 10^{-1}$, with $\tau_E \approx 5 \text{ MPa}$. In Fig. 4, the average stress for a circular contact, $\tau_{ave} = \int_0^1 2r\tau dr$, has been calculated with $p = p_H(1 - r^2)^{1/2}$ and the shear stress truncated by the limiting stress–pressure coefficient, $\Lambda = 0.07$, using $\tau = \min[\mu\dot{\gamma}, \Lambda p]$. The limit to the shear stress that can be supported by a liquid is believed to result from shear localization [28]. The solid curve in Fig. 4 represents the average stress using the viscosity from the J&W equation (6) and the above parameters for T9 with the Hertz pressure, $p_H = 1.2 \text{ GPa}$. The broken curve is the sinh-law (3) with $\tau_E = 5 \text{ MPa}$. The two curves do not differ by more than 1 MPa over four decades of slide-to-roll ratio. Pressure-fragility, along with a limit to the shear stress is obviously essential to the mechanism of traction at intermediate pressures.

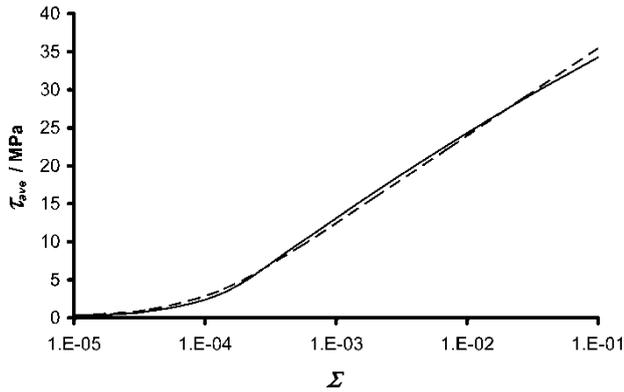


Fig. 4 The solid curve is the shear stress averaged over a circular contact assuming that the pressure dependence of viscosity follows the J&W equation (6) for the oil T9 and that the shear stress is limited to Λp . The broken curve is the sinh-law (3) with $\tau_E = 5$ (MPa)

4 THE DYNAMIC CROSSOVER FOR TWO LUBRICANTS

At a temperature, $T_B > T_g$, a transition in dynamics during isobaric cooling is often observed, characterized by a crossover from one VTF relation to another [29]. A similar transition has been observed in the isothermal compression of liquids in which there is a crossover from one J&W relation to another [30]. This change in dynamics is termed the dynamic crossover and the two forms of the Stickel analysis introduced above clearly detect the effect. The mechanism underlying the dynamic crossover is variously described as in reference [31]: a crossover from free (not intermolecularly correlated) diffusion to energy landscape dominated diffusion with motions governed by the barrier heights between local potential energy minima; the percolation of 'liquid-like cells' according to free-volume models, whereby continuity of empty space facilitates motion; the onset of strong intermolecular cooperativity; the (hopping-mediated) dynamic singularity predicted by mode coupling theory; or the emergence of thermal density fluctuations having a length scale larger than the liquid cage structure, enabling 'jumps' over local barriers. Although the language and details of the various models differ, the common theme is that below T_B , the dynamics become 'fully cooperative'; that is, structural relaxation and diffusion of a molecule are strongly correlated with the motions of neighbouring molecules. Nevertheless, even above T_B the T -dependence does not assume the Arrhenius form, indicating that intermolecular correlations persist. The dynamic crossover is related to the fragility, with more fragile liquids exhibiting larger changes in dynamics at T_B [32, 33].

Table 2 Properties of the liquid lubricants displaying a crossover as supplied by the manufacturer

	MCS 418	MCS 460
T (K)	Kinematic viscosity (mm^2/s)	
255	13 000	26 000
298	–	86.0
311	25	37.2
372	4.1	4.0
422	2.0	1.9
477	–	1.1
	Density (g/mL)	
255	–	0.9595
298	1.195	0.9327
311	1.184	0.9219
372	–	0.8822
422	1.101	0.8504
477	–	0.8148

Two liquid lubricants discovered to display a dynamic crossover are MCS 418 and MCS 460. These are the model lubricants described by Hamrock *et al.* [34] as *c*-ether and synthetic hydrocarbon, respectively. MCS 418 is a polyphenyl thioether [35] used for high temperature aircraft turbine lubrication, having improved low temperature properties over the unsubstituted polyphenyl ethers. MCS 460 is a synthetic cycloaliphatic hydrocarbon traction fluid for continuously variable transmissions. Some properties obtained from the manufacturer (Monsanto) are given in Table 2.

The pressure–volume–temperature (PVT) response was measured in a commercial metal bellows piezometer to pressures up to 200 MPa. These data were fitted to the Tait equation of state

$$\frac{V}{V_0(T)} = 1 - \frac{1}{1 + K_0'} \ln \left[1 + \frac{p}{K_0(T)} (1 + K_0') \right] \quad (14)$$

The specific volume at ambient pressure is $V_0(T) = a_0 + a_1 T + a_2 T^2$ and the bulk modulus at ambient pressure is $K_0 = K_{00} \exp(-\beta_K T)$. Parameters for the equation of state are listed in Table 3.

The viscosities of the two liquids were measured in falling body viscometers [36]. One of these viscometers

Table 3 Parameters of the equation of state for the liquid lubricants displaying a crossover

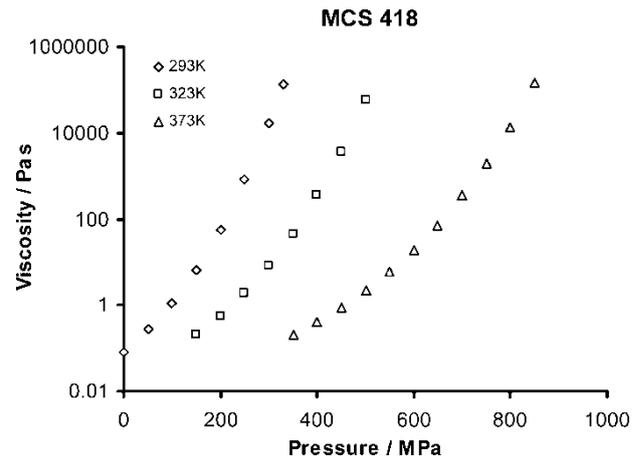
	MCS 418	MCS 460
K_0'	10.574	10.574
K_{00} (GPa)	9.69	9.45
β_K (K^{-1})	0.004 438	0.005 007
a_0 ($\text{m}^3 \text{kg}^{-1}$)	$0.823 67 \times 10^{-3}$	$1.053 89 \times 10^{-3}$
a_1 ($\text{m}^3 \text{kg}^{-1} \text{K}^{-1}$)	5.1839×10^{-7}	6.901×10^{-7}
a_2 ($\text{m}^3 \text{kg}^{-1} \text{K}^{-2}$)	2.187×10^{-10}	3.2335×10^{-10}

Table 4 The viscosity of MCS 418 in Pa s

p (MPa)	293 K	323 K	373 K
0	0.0819		
50	0.268		
100	1.103		
150	6.33	0.204	
200	56	0.567	
250	808	1.841	
300	17 400	8.01	
330	135 000		
350		44.6	0.195
400		361	0.395
450		3590	0.883
500		59 700	2.15
550			6.01
600			18.5
650			71.8
700			361
750			1984
800			13 700
850			141 000

was modified for this purpose to improve the temperature control for conditions which combine high temperature with large viscosity. Temperature of the pressure vessel is controlled by the flow of heated air through passages in the vessel wall. Feedback control was added to maintain within ± 0.2 K the temperature of the air at the inlet to the vessel. Viscosities are listed in Tables 4 and 5 for MCS 418 and MCS 460, respectively.

The conventional presentation of these data as the logarithm of viscosity versus pressure is shown in Fig. 5 for the polyphenyl thioether. The appearance of the isotherms is normal with faster than exponential pressure response apparent at high pressure. The pressure-Stickel plot of Fig. 6 indicates a transition in the pressure-viscosity response from a low pressure

**Fig. 5** The logarithm of viscosity of polyphenyl thioether versus pressure

J&W equation to another at high pressure having a less rapid decrease in ϕ_p with pressure. This change in response corresponds to a less rapid increase in α with pressure at high pressure as compared to low pressure. The parameters of the J&W equation are listed in Table 6.

The viscosity at the dynamic crossover is plotted versus reciprocal temperature in Fig. 7. In comparison with the temperature dependence of viscosity at $p = 350$ MPa, shown as the triangles in Fig. 7, the crossover viscosity is reasonably constant at ~ 90 Pa s for MCS 418. The glass transition pressure, measured by isothermal compression in a dilatometer [37], is plotted in Fig. 8. The temperature dependence of the crossover pressure is the same as the temperature dependence of the glass transition pressure. This is not surprising since the glass transition corresponds to an isoviscous state.

Table 5 The viscosity of MCS 460 in Pa s

p (MPa)	293 K	313 K	338 K	373 K	388 K	308.3 K	317.1 K	326 K	334.1 K	345.6 K	356.2 K	369.1 K	383.9 K	400 K
0					0.002 77									
25	0.326													
50	1.072	0.143			0.006 26									
75		0.371												
100	15.2	1.01	0.118		0.0142									
125	67.7	2.87												
150	336	8.76	0.569		0.0335									
175	1831	30.1												
200	9532	110.9	3.21	0.18	0.0846									
225	49 140	450												
250		1794	23.8	0.631	0.235									
275		6960												
300		28 200	215	2.56	0.731	79 270	11 000	1767	414	61.9	15.6	3.69	0.981	0.306
350			1740	11.4	2.52									
400			15 500	53.7	10.28									
450				330	40									
500				1540	202									
550				7840	776									
600					4131									

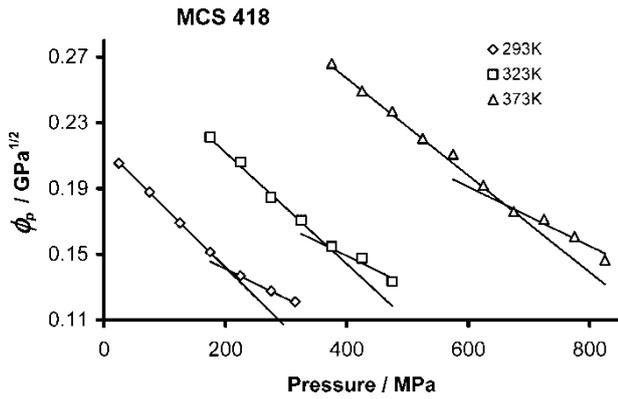


Fig. 6 The pressure-Stickel plot for the polyphenyl thioether showing the crossover from one J&W relation at low pressure to another at high pressure

Table 6 Parameters of the J&W equation for the low pressure and high pressure regimes of the polyphenyl thioether, MCS 418

	293 K	323 K	373 K
Low pressure regime			
C_F	12.74	10.50	9.04
p_∞ (GPa)	0.589	0.824	1.27
High pressure regime			
C_F	31.4	25.4	18.6
p_∞ (GPa)	0.983	1.23	1.66

The pressure–viscosity isotherms for the cycloaliphatic hydrocarbon, MCS 460, are shown in the Stickel plot of Fig. 9. Again, there is a crossover from one J&W relation to another at a characteristic pressure for each temperature. The parameters of the J&W equation are listed in Table 7. For the high pressure regime, ϕ_p , is reasonably

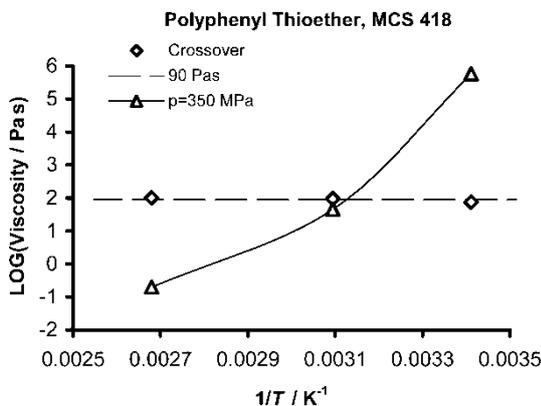


Fig. 7 The viscosity of polyphenyl thioether at the dynamic crossover compared with the viscosity at a constant pressure of 350 MPa. The viscosity at the crossover is approximately constant with a value ~ 90 Pa s

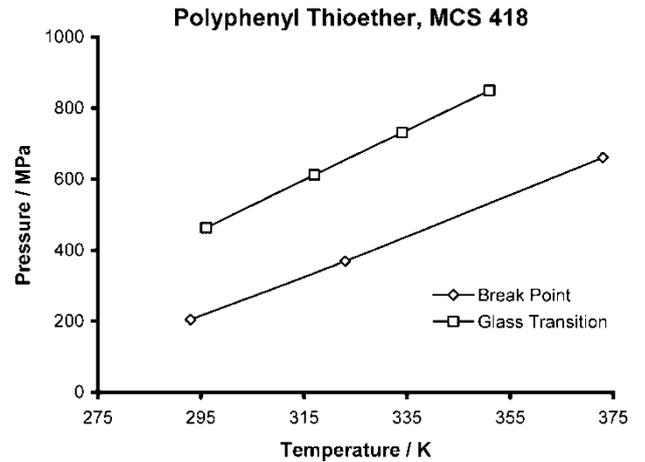


Fig. 8 The glass transition pressure by isothermal compression compared with the pressure at the dynamic crossover

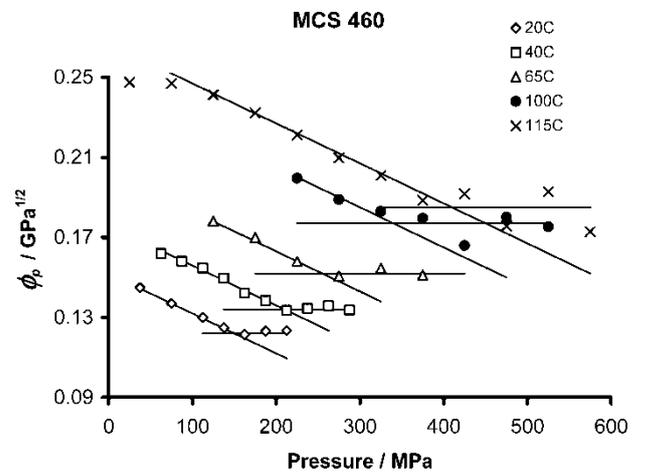


Fig. 9 The pressure-Stickel plot for the cycloaliphatic hydrocarbon showing the crossover from one J&W relation at low pressure to another at high pressure

independent of pressure leading to unbounded values for C_F and p_∞ . Here, $C_F/p_\infty = \alpha$ is listed in Table 7 and the exponential law applies.

The isobaric derivative behaviour is similar as shown in Fig. 10 for a pressure of 300 MPa. On the temperature–Stickel plot, there is a crossover from one

Table 7 Parameters of the J&W equation for the low pressure and high pressure regimes of the cycloaliphatic hydrocarbon, MCS 460

	293 K	313 K	338 K	373 K	388 K
Low pressure regime					
C_F	32.9	28.41	24.63	20.41	18.73
p_∞ (GPa)	0.760	0.880	1.015	1.225	1.335
High pressure regime					
$\frac{C_F}{p_\infty} = \alpha$ (GPa $^{-1}$)	67.2	55.7	43.3	33.0	29.2

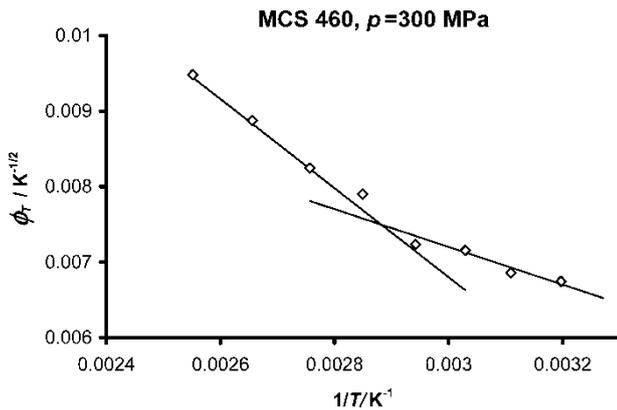


Fig. 10 The temperature-Stickel plot for the cycloaliphatic hydrocarbon at 300 MPa showing the crossover from one VFT relation at high temperature to another at low temperature

VTF relation (5) at high temperature to another at low temperature in Fig. 10. The VTF parameters are $D_F = 6.92$ and 27.2 , and $T_\infty = 241$ and 170 K for the high and low temperature regimes respectively.

Crossover viscosities for MCS 460 are plotted against reciprocal temperature in Fig. 11. In comparison with the isobaric temperature dependence at 200 MPa, shown as the triangles in the figure, the crossover viscosity is only weakly dependent on temperature, increasing from about 10 to 300 Pa s as the temperature decreases from 388 to 293 K. The glass transition pressure has been measured by isothermal compression and isobaric cooling in dilatometers and plotted in Fig. 12. The dependence of the crossover pressure on

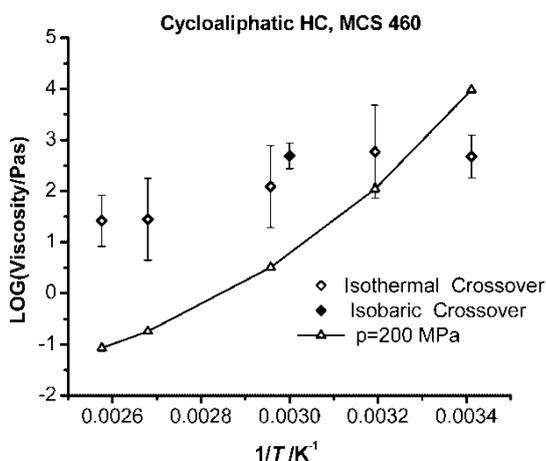


Fig. 11 The viscosity at the dynamic crossover increases slowly with reciprocal temperature for the cycloaliphatic hydrocarbon in comparison with the temperature dependence of viscosity at 200 MPa

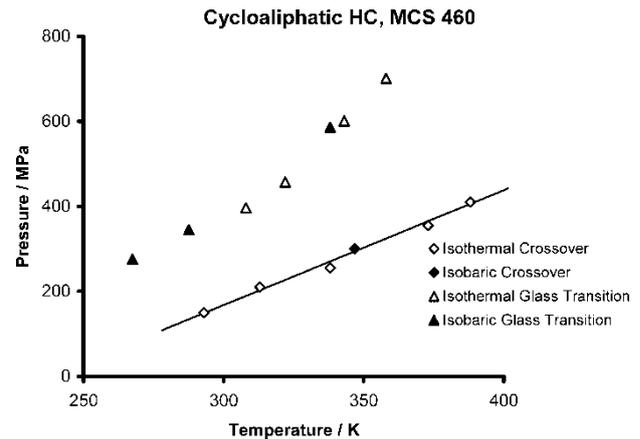


Fig. 12 The glass transition pressure by compression and cooling compared with the crossover pressure by compression and cooling

temperature is slightly weaker than the dependence of the glass transition pressure on temperature.

5 THE FREE-VOLUME MODEL AND THE CROSSOVER

The free-volume model has been applied with success to describe the temperature and pressure dependence of the viscosity of lubricants [21], although its general application to the dynamics of supercooled liquids is problematic [31, 38, 39]. Notwithstanding the correctness of the physical interpretation underlying the model, it reproduces the observed trends and yields viscosity values of sufficient accuracy for tribological calculations, if less accurate than experimental determinations. The Doolittle equation

$$\mu = \mu_R \exp \left[\frac{BV_{\infty R}}{V_R} \left(\frac{V_{\infty}/V_{\infty R}}{(V/V_R) - (V_{\infty R}/V_R)(V_{\infty}/V_{\infty R})} - \frac{1}{1 - (V_{\infty R}/V_R)} \right) \right] \quad (15)$$

relates viscosity to the total volume, V , and the occupied volume, V_{∞} . The subscript, 'R' refers to a reference state, $T_R = 293$ K and $p = 0$, and it is assumed that the occupied volume depends only on temperature as

$$\frac{V_{\infty}}{V_{\infty R}} = 1 + \varepsilon(T - T_R) \quad (16)$$

Employing the Tait equation of state (14) for the volume, the free-volume parameters were regressed from the viscosity data for MCS 460 at viscosities less than the value at the crossover. The regressed values are $\mu_R = 0.1551$ Pa s, $B = 0.8754$, $V_{\infty R}/V_R = 0.8987$, and $\varepsilon = -3.801 \times 10^{-4} \text{ K}^{-1}$ with standard deviation of

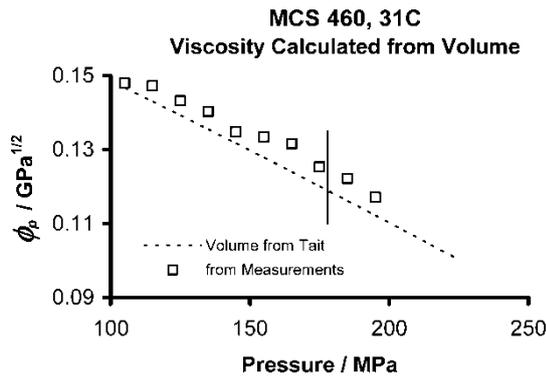


Fig. 13 The free-volume model was fitted to viscosity data below the crossover. This pressure-Stickel plot was created from the free-volume viscosity obtained from volumes calculated from the Tait equation of state (EOS) and from measured volumes. The interpolated crossover pressure is indicated by the vertical line

9 per cent. Then the model was used to construct the pressure-Stickel plot in Fig. 13. Here both the Tait equation and the measured values for the volume of MCS 460 were utilized in the viscosity calculation. First, notice that the linear descending regime of the Stickel analysis that is described by the J&W equation is reproduced well by the free-volume model with the Tait equation. The temperature for this exercise, 304 K, was chosen because there are directly measured volumes available at this temperature in an interval of pressure that includes the crossover. The linear curve through the crossover data in Fig. 12 extrapolates to a pressure of 178 MPa at 304 K. This pressure is marked as the vertical line in Fig. 13. The free-volume relation has been the only model used in EHL simulations to accurately describe fragility. The $\phi_p(p)$ obtained from the free-volume model does not display the crossover; clearly, the free-volume model cannot reproduce the dynamic crossover.

6 CONCLUSION

1. The pressure fragility property is important to EHL traction and appears to be the controlling parameter for the representative (Eyring) stress.
2. The Stickel derivative analysis may be applied to lubricants to detect the dynamic crossover in either the temperature-viscosity or the pressure-viscosity response.
3. The viscosity at the crossover is either constant or varies slowly with temperature and pressure.
4. The free-volume model fails to predict the dynamic crossover when it occurs and a modification of the viscosity law should be considered when the crossover is known to occur.

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APPENDIX

Notation

a_i	parameters for the ambient pressure specific volume ($\text{m}^3/\text{kg}/\text{K}^{-1}$)
B	Doolittle parameter
C_F	fragility parameter in the Johari and Whalley equation
C_E	parameter multiplying Σ in the traction sinh law
D_F	fragility parameter in the VTF equation
E_a	thermal activation energy (J/kmol)
h	film thickness (m)
K_0	isothermal bulk modulus at $p = 0$ (Pa)
K'_0	pressure rate of change of isothermal bulk modulus at $p = 0$
K_{00}	K_0 at zero absolute temperature (Pa)
m_T	temperature fragility index
m_p	pressure fragility index (Pa^{-1})
p	pressure (Pa)
\bar{p}	average contact pressure (Pa)
p_∞	pressure at which viscosity diverges (Pa)
p_g	glass transition pressure (Pa)
p_H	Hertz (maximum contact) pressure (Pa)
r	dimensionless Hertz contact radius
R_g	universal gas constant = 8314.34 ($\text{Pa m}^3/\text{kmol}/\text{K}$)
T	temperature (K)
T_B	crossover temperature (K)
T_g	glass transition temperature (K)
T_R	reference temperature (K)
T_∞	divergence temperature (K)
V	specific volume at T and p (m^3/kg)
V_R	specific volume at reference state, T_R , $p = 0$ (m^3/kg)
V_0	specific volume at $p = 0$ (m^3/kg)
V_∞	occupied volume (m^3/kg)
$V_{\infty R}$	occupied volume at reference state, T_R , $p = 0$ (m^3/kg)
z	Roelands parameter
α	local pressure–viscosity coefficient (Pa^{-1})
α^*	reciprocal asymptotic isoviscous pressure coefficient (Pa^{-1})

α_g	pressure–viscosity coefficient of the liquid at the glass transition (Pa^{-1})	ρ	mass density (kg/m^3)
β	temperature–viscosity coefficient (K^{-1})	ρ_R	mass density, at reference state, $T_R, p = 0$ (kg/m^3)
β_K	temperature coefficient of K_0 (K^{-1})	Σ	sliding/rolling velocity or slide-to-roll ratio
$\dot{\gamma}$	shear rate (s^{-1})	τ	shear stress (Pa)
η	rate-dependent shear viscosity (Pa s)	τ_{ave}	shear stress averaged over the contact area (Pa)
Λ	limiting stress-pressure coefficient	τ_E	representative shear stress, the rate of change of the average shear stress with respect to the natural logarithm of the sliding velocity (Pa)
μ	limiting low-shear viscosity (Pa s)	ϕ_T	the temperature-Stickel function ($\text{K}^{1/2}$)
μ_0	low-shear viscosity at $p = 0$ (Pa s)	ϕ_p	the pressure-Stickel function ($\text{Pa}^{-1/2}$)
μ_g	low-shear viscosity at the glass transition (Pa s)		
μ_R	low-shear viscosity at reference state, $T_R, p = 0$ (Pa s)		
μ_∞	low-shear viscosity at infinite T or p (Pa s)		